**delaPlex**

"**AI in ICAI**"

delaPlex team is excited to offer a "ONE TEAM" approach, where in we bring a state of the art AI/ML solutions, best-of-breed AI platform, Accounting Subject Matter expertise, program management, and successful client delivery and execution in Public Sector, Education and Accounting organizations in India.

By integrating AI into its core operations, education, and member services, ICAI can:

- Equip your members to become Global leaders.

- Enable "Smart Study" for the large student body.

- Redefine the global accounting landscape.

**We welcome you for a hands-on experience on ICAI GPT, our platform white-labeled for your requirements supporting millions of users TODAY!**[*]

# Global Enterprise Clients

## Key Highlights

- Diverse Industries
- 98% Client Satisfaction
- 50+ Fortune 100 Companies use delaPlex
- 82% 4+ Years as a Client
- 90% Client Retention Rate

accenture · UNISYS · Capgemini · KinneyDrugs · ARKO · NASCAR

bp · Chevron · McDonald's · Harris Teeter · BlueYonder

RECIPE · STARBUCKS · Disney · KPI SOLUTIONS · ADP · BED BATH & BEYOND

Pull Logic · ImmverseAI · CLEARVIEW A Panasonic Company · KAPTIZE · DNA Behavior Behavior and Money Insights

# Helping businesses achieve lasting success.

**delaPlex**

## Our company and people. Built on Honesty, Integrity and Execution.  350+ strong and growing.

**16 Years Technology Expertise**

**India:** Bangalore, Pune, Hyderabad, & Nagpur
**ROW:** Americas, Europe

**Growth:** Over 20% CAGR since 2014
**NSE IPO:** Feb 2024

NSE

**Mid-Market to Fortune 1000 Clients**

ImmverseAI
mjunction
*innovating for outcomes*
KAPTIZE
DNA Behavior
*Behavior and Money Insights*
BlueYonder
Jio
bp
Pull Logic

**Over 98% Customer Satisfaction**

TOP IT SERVICES Clutch INDIA 2021

**Exceptional Services & Customer Retention**

>85% 4+ Years Service
>90% Retention

**High Employee Satisfaction & Retention**

4.2
Glassdoor Rating

**Highly Skilled Experienced Workforce**

82% of Associates Have 5+ Years of Experience

**Awards**

NSE Emerge
delaPlex
Delaplex Limited
Listed on February 02, 2024
TOP SOFTWARE DEVELOPERS Clutch INDIA 2021
TOP IT SERVICES Clutch INDIA 2021

**Certified, Compliant, Best Practices & Standards**

ISO 9001:2015 CERTIFIED COMPANY
ISO 27001 Certified
HIPAA COMPLIANT
ISTQB International Software Testing Qualifications Board Gold Partner

**Proven Technology Partnerships & Domain Expertise**

Microsoft Partner
Microsoft
Gold Application Development
Silver Data Analytics
Silver Cloud Platform
Silver Datacenter
ORACLE | Partner
aws partner network
Select Consulting Partner
SCALED AGILE PARTNER BRONZE 2019-2024
cycle labs
BlueYonder Partner Advantage

# Your Data Your AI

**YOUR DATA YOUR AI**
- Understanding based ONLY on your data - local or connected data sources, websites and subscriptions. Trained AI models for your accounting.

**DOMAIN FOCUSED OFFERING & PRE-BUILT TEMPLATES**
- UI/UX focused on an Accountant to allow ease of audit, traceability and contextual learning to understand text-rich Accounting data.
- Chatbot feature provides a synopsis or a quick data lookup.
- Accounting and Legal Templates built by SMEs in-house

**DATA GOVERNANCE & SECURITY**
- RBAC & SSO for universal login. Create accounts by user type - members, employees and students. Optimize and create user delight.

**SCALABILITY & STABILITY TODAY!**
- Concurrency for **100K FT users**. Can deploy for millions of users today.

**INTEGRATIONS**
- API-first platform. Pre-built integrations. LCPy + RPA workflow add-ons.

**ACTIVE ROADMAP**
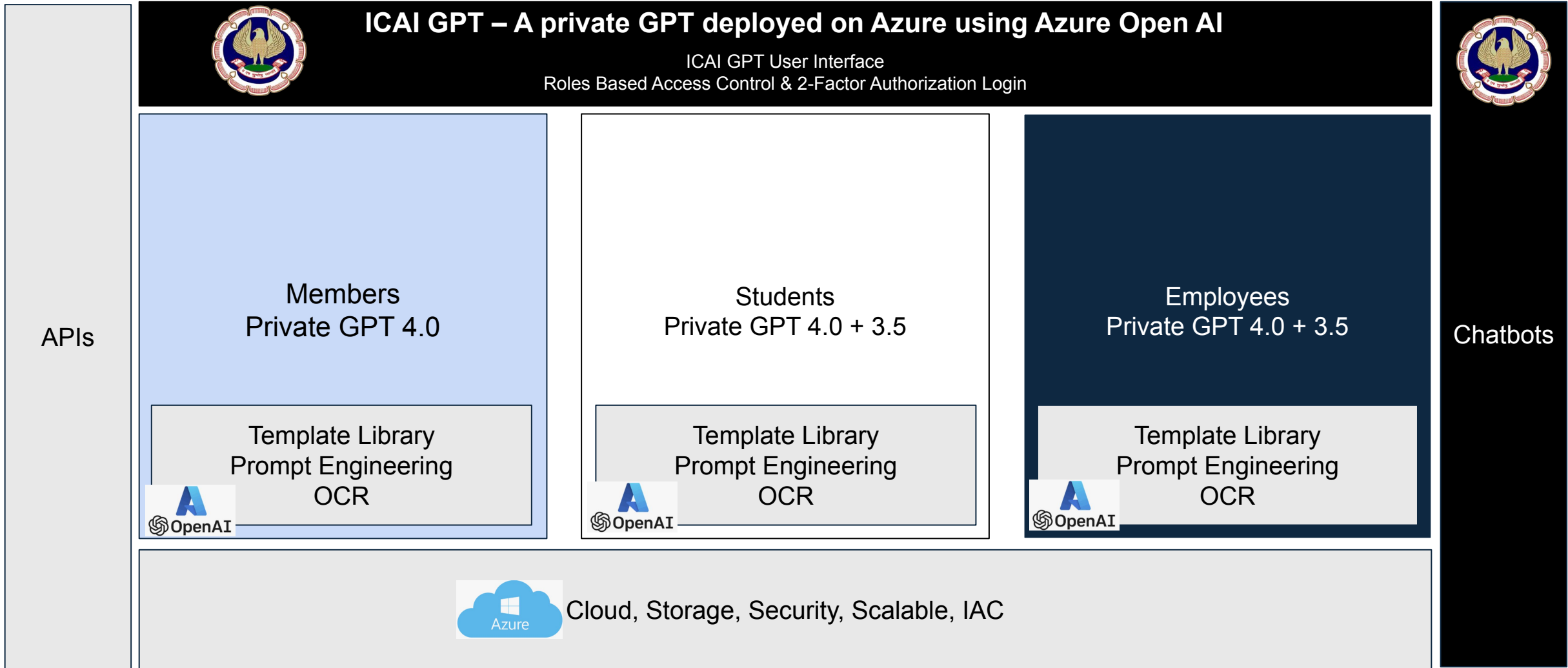- You focus on your business/work. We upgrade your IT!

**delaPlex.Digital** ➡️
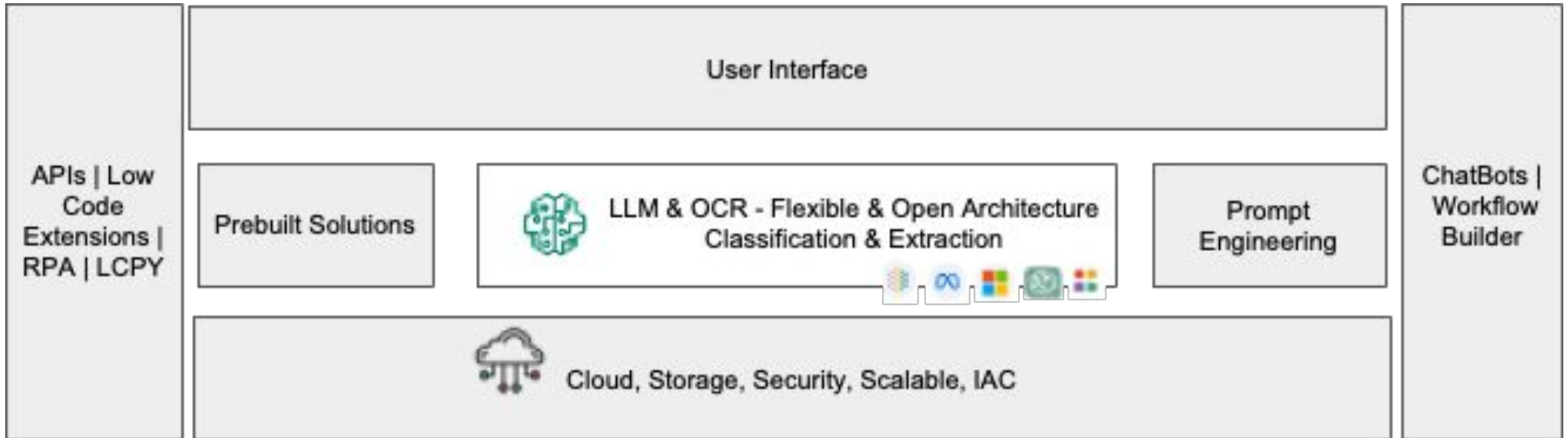
**UseCases** ➡️

## Features

- Single Sign-On
- Existing Built-in features such as
  - SingleDoc Assist,
  - MultiDoc Assist,
  - AI Tables,
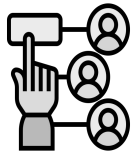  - AI Assistant
- 100% APIs Connectivity

## India UseCases

- For Members:
  - Calculations and Financial Analysis,
  - Guidance on Standards, and regulations,
  - Financial Modelling and Forecasting,
  - Compliance and Auditing Support,
  - Tax Planning and Advisory and
  - Drafting "My"emails, My Reports
  - For Employees for daily functions
- For Students:
  Learning Material,
  Preparation of Suggestive Answers,
  AI Questions
  "SMART STUDY"
- Chatbot
- Mobile App - Coming Soon

**ICAI GPT – A private GPT deployed on Azure using Azure Open AI**

ICAI GPT User Interface
Roles Based Access Control & 2-Factor Authorization Login

APIs

Members
Private GPT 4.0

Template Library
Prompt Engineering
OCR

Students
Private GPT 4.0 + 3.5

Template Library
Prompt Engineering
OCR

Employees
Private GPT 4.0 + 3.5

Template Library
Prompt Engineering
OCR

Chatbots

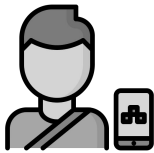Cloud, Storage, Security, Scalable, IAC

**delaPlex**



- Retrieval Augmented Generation/Vector Database Architecture
- Application Stack - React, Python
- 100% API driven for scalability

**Inter and intra-organization Chatbots**
Efficiency of > 30% by maximizing automated responses via chatbots customized on top of your approved data sources and subscriptions.
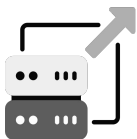
**Smart Study Platform**
Integrate knowledge databases for effective lookup via chatbot and smart "approved" database

**AI Assistant**
Create blogs, excerpts, job postings, questionnaires, resumes, marketing posts with ease and post using automations

**Secure and Scalable**
Mangodoc AI's knowledge graphs vectorize the data which safeguards the data, minimizes hallucinations and optimizes LLM lookups and usage

**Multilingual Support**
Built for the multilingual users and organizations alike, not only for reading text but also for answering queries

**Template Library**
Reusable pre-built use cases can be customized

**No Code Onboarding**
Onboard with east, prebuilt accounting & legal templates and an easy-to-understand user guide

**Plugins & Extensions *Roadmap 2024**
Plug and play integrations for the "Top 10" ERPs, CRMs and other apps required for focused domains

**Cost effective**
No hidden implementation or product cost only user license fee with the platform

**Go Live Today**
Your Private - GPT can be made operational in a matter of a weeks.

**delaPlex**

# STUDENT

➜ 1 Admin + 1 Guest user
➜ 500 Credits/Month
➜ Pre built templates
➜ Single Doc Chat
➜ Export APIs - in PDF, Excel, Doc etc.
➜ On demand Support

**List Price**
**₹1499**

*Special ICAI Discount 66%*

**For ICAI Student**
**₹499**

# PROFESSIONAL

➜ 1 Admin + 3 Guest user
➜ 1000 Credits/Month
➜ Pre built templates
➜ Single Doc Chat
➜ Multi Doc Chat
➜ Smart AI Assistant
➜ Export APIs - in PDF, Excel, Doc etc.
➜ On demand Support

**List Price**
**₹2499**

*Special ICAI Discount 64%*

**For ICAI Professionals**
**₹899**

# ENTERPRISE

➜ Admin + Multiple user
*(Perfect for teams over 20 members)*
➜ Custom Limit
➜ Pre built templates
➜ Single Doc Chat
➜ Multi Doc Chat
➜ Smart AI Assistant + Private GPT
➜ White labelled solution.
➜ Export APIs - in PDF, Excel, Doc etc.
➜ Priority Support

**For ICAI Firms (CA Firms)**
**Contact Us**

Empowering Tomorrow, Today. | 10

# Education

- ❖ Smart Study Platform to empower students
- ❖ Multilingual options
- ❖ Using Chatbots as teaching assistants
- ❖ Content Designing
- ❖ Query resolution through chat bots at any time of day or night
- ❖ Pattern identification of student queries
- ❖ Writing new chapters using authentic web sources, digital books
- ❖ Workspace for collaboration across departments
- ❖ Question Paper generation & answers validation.

# Financial Services

- ❖ Invoice processing
- ❖ PO Processing
- ❖ KYC documents processing
- ❖ Passport Processing
- ❖ Lending contracts processing
- ❖ Utility Bills extraction
- ❖ Mortgage documents processing
- ❖ Procurement documents processing during RFI's and RFP's
- ❖ Tax rules validation
- ❖ analysis & report generation
- ❖ Audit Assistance
- ❖ Rules comparisons & analysis

# ESG

- ❖ Sustainability reports
- ❖ CSR reports
- ❖ Environmental Impact statements
- ❖ Supply chain compliance audits
- ❖ ESG ratings

# Oil & GAS

- ❖ Lease document processing
- ❖ Site documents processing
- ❖ Contracts processing
- ❖ All use cases of finance, accounting and HR will apply

*Empowering Tomorrow, Today.* | 11

# Healthcare

❖ AI powered platform for research
❖ Multilingual options
❖ Risk Management
❖ Appeals and Denials
❖ Utilization Management
❖ Clinical trial results comparison
❖ Patent comparison
❖ Research smart study
❖ Chat bot for patent derivatives check
❖ Reports comparison
❖ Data analysis comparison
❖ Research paper writing
❖ Iterations comparison
❖ Provider Enrollment

# Insurance

❖ Commercial Claim processing
❖ Long term claim processing
❖ Short term disability claim processing
❖ Claim authorization approval flow
❖ Procurement documents processing during RFI's and RFP's
❖ Claim processing
❖ Policy document
❖ Customer/Broker KYC
❖ Underwriting prep
❖ Expense Management
❖ Broker Submission processing
❖ AP automation
❖ Mortgage documents processing

# Marketing

❖ Blogs generation
❖ Automated custom content generation
❖ White paper writing and publishing
❖ Analyst Report comparison

# Public Sector

❖ Lease document processing
❖ Grants Management documents processing
❖ KYC document processing
❖ Immigration processing
❖ Tax processing

Empowering Tomorrow, Today. | 12

# Thank You

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